## The Great Tech Purge



# Step 1: Mapping out what technologies you are currently using in all areas of your business and why.

Understanding the current technology landscape of your business is essential for optimizing operations, enhancing efficiency, and driving growth. By mapping out the technologies used across all areas of the organization, businesses can gain valuable insights and take strategic actions to propel your success.

| Business Development | Source & Attract | Assessment & Interview | Onboard       |
|----------------------|------------------|------------------------|---------------|
|                      |                  |                        |               |
|                      |                  |                        |               |
|                      |                  |                        |               |
|                      |                  |                        |               |
| Automate             | Day 9 Dill       |                        | Communicate & |
|                      | Pay & Bill       | Report & Analyse       | Engage        |
|                      | Pay & Bill       | Report & Analyse       |               |
|                      | Pay & Bill       | Report & Analyse       |               |
|                      | Pay & Bill       | Report & Analyse       |               |

### Step 2: Identifying challenges and what your long term and short-term goals are.

For your business, any projects (implementations, adoption exercises, etc.) you may be working on and what the solutions are to help make you successful in these areas.

#### **Company Overview**

| Priorities | Current Project |
|------------|-----------------|
|            |                 |
|            |                 |
|            |                 |
|            |                 |
| Challenges | Solution Ideas  |
| Challenges | Solution Ideas  |
| Challenges | Solution Ideas  |

#### Optimize, Consolidate, Implement

Map out what is low effort for you to change / adopt, as well as the impact to your business.

| Low Effort - Immediate Result | High Effort - Immediate Result |
|-------------------------------|--------------------------------|
|                               |                                |
|                               |                                |
|                               |                                |
|                               |                                |
| Low Effort - Future State     | High Effort - Future State     |
| Low Effort - Future State     | High Effort - Future State     |
| Low Effort - Future State     | High Effort - Future State     |



### About Crelate cr

the right opportunity at the right time.



This guide is provided by Crelate.

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